



Parent Asset Documentation 2026-2027 Academic Year

This form is required to provide additional information regarding parent assets and/or to resolve conflicting data between assets reported on the FAFSA and CSS Profile. Once received, Bentley University Student Financial Services can continue processing your application.

Student Information

Name: _____ Student ID _____
Email address: _____
Telephone number: _____

Parent(s) Asset Information

Please fill out the grid below using values as of the date you filed your 2026-2027 FAFSA.

Source	Current Value
Cash, Savings, Checking	
Investments: Stocks, Bonds, CDs, 529 College Savings Plans (<u>Do not</u> include retirement assets)	
Redeemed Bonds	
Trusts	
Child Support Received in 2024	

2024 interest and/or dividend income found on your 2024 federal tax return and on your 1099-INT/DIV statements is an indicator of assets. Reference your schedule B from your 2024 federal tax return for sources. Documentation supporting reported assets may be requested if further clarification is needed.

Comments

Provide any additional information that would help us to better understand circumstances surrounding your assets.

Parent Name (Printed)

Parent Signature (cannot be typed)

Date

Student Financial Services