



## Parent Asset Documentation 2025-2026 Academic Year

This form is required to provide additional information regarding parent assets and/or to resolve conflicting data between assets reported on the FAFSA and CSS Profile. Once received, Bentley University Student Financial Services can continue processing your application.

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### Student Information

Name: \_\_\_\_\_ Student ID \_\_\_\_\_

Email address: \_\_\_\_\_

Telephone number: \_\_\_\_\_

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### Parent(s) Asset Information

Please fill out the grid below using values as of the date you filed your 2025-2026 FAFSA.

Source	Current Value
Cash, Savings, Checking	
Investments: Stocks, Bonds, CDs, 529 College Savings Plans ( <u>Do not</u> include retirement assets)	
Redeemed Bonds	
Trusts	
Child Support Received in 2023	

*2023 interest and/or dividend income found on your 2023 federal tax return and on your 1099-INT/DIV statements is an indicator of assets. Reference your schedule B from your 2023 federal tax return for sources. Documentation supporting reported assets may be requested if further clarification is needed.*

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### Comments

Provide any additional information that would help us to better understand circumstances surrounding your assets.

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Parent Name (Printed)

Parent Signature (cannot be typed)

Date

Student Financial Services