

ADVANCED STANDING IN FINANCE: FINANCE

For the most up-to-date requirements, please refer to your Degreeworks Audit.

General Education Requirements

- IT 101** _____ Information Technology
- EXP 1** _____ Expository Writing I¹
- EXP 2** _____ Expository Writing II¹
- _____ Literature/Cinema/EMS²
- MA** _____ Mathematical Science I³
- MA** _____ Mathematical Science II³
- NASC** _____ Natural Science (4 credits)
- GLS** _____ Global Studies: **GLS 100, 101, 102, 105 or 116**
- HI** _____ History
- PH 101** _____ Problems of Philosophy
- PS/SO** _____ Behavioral Science
- EC 111** _____ Principles of Microeconomics
- EC 112** _____ Principles of Macroeconomics
- FS 111** _____ First Year Seminar (1 credit)

General Business Requirements

- GB 110** _____ Legal and Ethical Environment of Business
- GB 112** _____ Tools and Concepts in Accounting and Finance
- GB 212** _____ Practice and Applications in Accounting and Finance
- GB 213** _____ Business Statistics
- GB 214** _____ Marketing-Operations Fundamentals
- GB 215** _____ Human Behavior and Organizations
- GB 310** _____ Business Processes and Systems
- GB 320** _____ General Business Field Project
- GB 410** _____ Global Strategy

Course Focus Requirements

- _____ U.S Diversity Intensive (D)
- _____ International Intensive (I)
- _____ Communication Intensive (C)
- _____ Communication Intensive in Major (FI751)

Electives⁴

- MA/NASE** _____ Math or Natural Science Elective
- _____ Humanities/Social Science Elective
- _____ Business Related Elective
- _____ Arts and Science Elective
- _____ Arts and Science Elective
- _____ Arts and Science Elective
- _____ Arts and Science Elective
- _____ Arts and Science Elective
- _____ Unrestricted Elective
- _____ Unrestricted Elective

Major Requirements

- FI 305** _____ Principles of Accounting & Finance
- FI 306/623** _____ Investments⁵
- FI 307/627** _____ Corp. FI: Theory, Tools & Concepts⁵
- FI 751** _____ International Financial Management
- FI 701** _____ Internship in Finance
- FI UG** _____ FI Elective/FI Concentration
- FI GR/UG** _____ FI Elective/FI Concentration⁶
- FI GR/UG** _____ FI Elective/FI Concentration⁶
- ST 625** _____ Quantitative Analysis for Business
- FI 631** _____ Financial Modeling
- FI** _____ FI Elective
- FI** _____ FI Elective
- FI** _____ FI Elective
- _____ Elective

NOTE: Courses in shaded area will be taken after the B.S. degree is completed.⁷

Total credits required 122

Note: Transfer students with at least 15 credits in transfer will complete 121 credits.

All courses are 3 credits unless otherwise indicated.

Office Notes:

IMPORTANT NOTICE! Students are responsible for understanding all university policies, procedures and requirements. Such information can be found in the Undergraduate Course Catalogue, Registrar's website, and the Student Handbook. Please be aware that overall and major averages must be at least 2.000 for graduation. This information is to help the student in monitoring progress toward the degree. Responsibility for meeting all degree requirements rests with the student.

ADVANCED STANDING IN FINANCE PROGRAM

Courses	Prerequisites
FI 305	GB 212, MA I, EC 111, GB 213 (*CPR) & EC 112 (*CPR)
FI 306/623	FI 305
FI 307/627	FI 305
FI 751	FI 306/623 and FI 307/627
FI 701	FI 306/623 and FI 307/627
FI Undergraduate Elective**^	
FI Graduate/Undergraduate Elective**^	
FI Graduate/Undergraduate Elective**^	

*CPR = Co- or Prerequisite

**Finance electives all require FI 305 as a prerequisite and either FI 306/623 or FI 307/627 as a pre- or corequisite.

^Examples of elective course selection:

- Option 1: If you take FI 306 and FI 307, you would take 2 graduate FI electives and 1 undergraduate FI elective.
- Option 2: If you take FI 623 and FI 627, you would take 0 graduate FI electives and 3 undergraduate FI electives.
- Option 3: If you take FI 306 and FI 627, you would take 1 graduate FI elective and 2 undergraduate FI electives.
- Option 4: If you take FI 623 and FI 307, you would take 1 graduate FI elective and 2 undergraduate FI electives.

Graduate Finance Course	Undergraduate Course Equivalent
FI 631 Financial Modeling	FI 347 Financial Modeling
FI 635 Fixed Income Valuation & Strategies	FI 331 Fixed Income Securities
FI 640 Equity Valuation	FI 315 Equity Research
FI 645 Derivatives	FI 335 Derivatives
FI 650 Advanced Portfolio Theory & Practice	FI 312 Advanced Topics in Investments
FI 735 Mergers & Acquisitions	FI 372 Mergers & Acquisitions
FI 751 International Financial Management	FI 351 International Finance
FI 787 Large Investment & International Project Finance	FI 352 International Project Finance

Finance concentration details: catalog.bentley.edu/undergraduate/programs/business-programs/finance-major

Suggested Finance Course Progression

- FI 305 to be completed by spring of sophomore year
- FI 306/623 and FI 307/627 to be completed by spring of junior year
- FI 751 and FI 701 must be completed in summer after junior year
- Remaining FI electives must be completed by end of fall term in senior year

Please note: This suggested progression does not take into consideration full details of the Honors Program, studying abroad, or the Financial Analytics track.

1. Placement in this course is determined by the English and Media Studies department.
2. Requirement may be fulfilled with any LIT/CIN/EMS course or MLCH 403, MLFR 304, MLIT 304, MLSP 306, 307, 404, or 405. Certain topics/titles of MLCH 402 or MLSP 301 may also apply.
3. The Math sequence consists of either MA 123 & MA 126 or MA 131 & MA 139, depending upon departmental placement.
4. Elective guidelines are available on the Registrar's website. An optional 12-credit minor can fulfill the applicable elective requirements.
5. ASF students in the Honors Program must take FI 306H and FI 307H. Other ASF students have the choice to take FI 306 or FI 623 AND FI 307 or FI 627.
6. As four, and only four, graduate FI courses are permitted as an undergraduate, please be careful to adhere to that requirement when selecting your FI electives.
7. Students who choose the Financial Analytics track in the MSF have different graduate degree requirements.